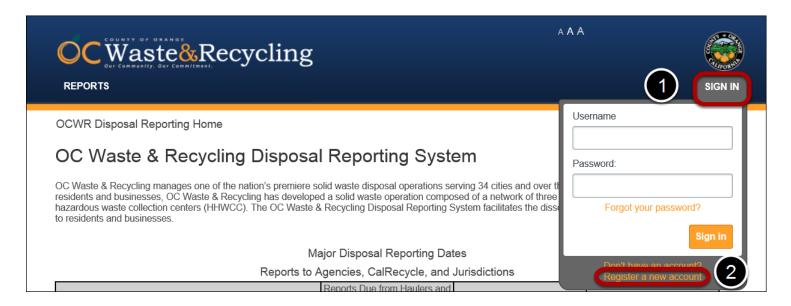
Orange County Waste & Recycling Disposal Reporting System User Guide

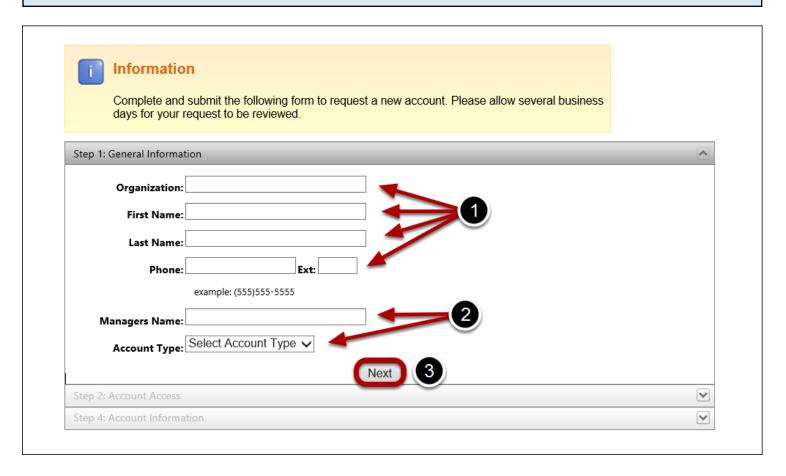
This document is intended to help guide new users through the Orange County Waste & Recycling Disposal Reporting System (DRS). Users of the web reporting system have the ability to create and log in to their account, update their account information, and run various reports within the system. Haulers will have the ability to create spreadsheets and input tonnage totals for the period.

Create New User Account



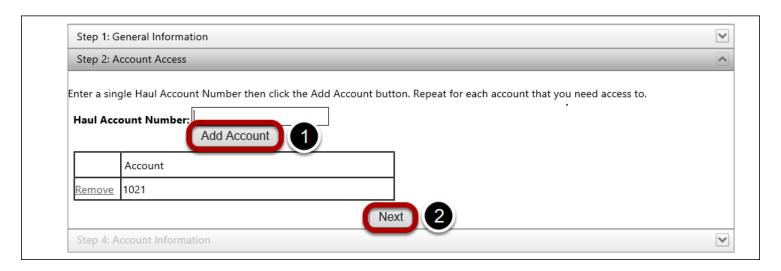
New DRS Users will have to request an account using a valid email address. The request will be sent to administrators for approval and can take several business days to process. To complete an account request the user will need to know the name of their organization, a valid telephone number, a haul account number, and a valid email address. To request a new account, first click the **Sign In** button and then click the **Register a new account** option.

Complete the Account Information form



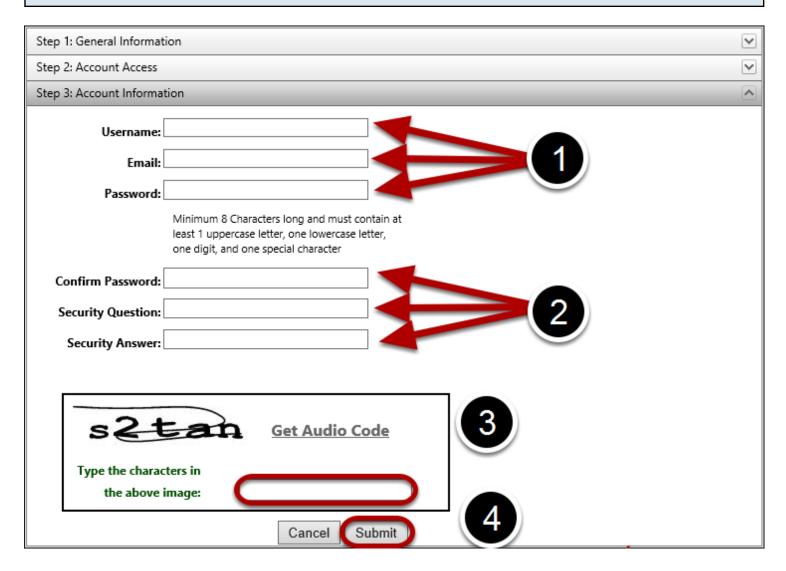
Complete the **General Information** form by filling out the required fields. After completing the form click **Next** to continue to the **Account Access** form.

Complete the Account Access form



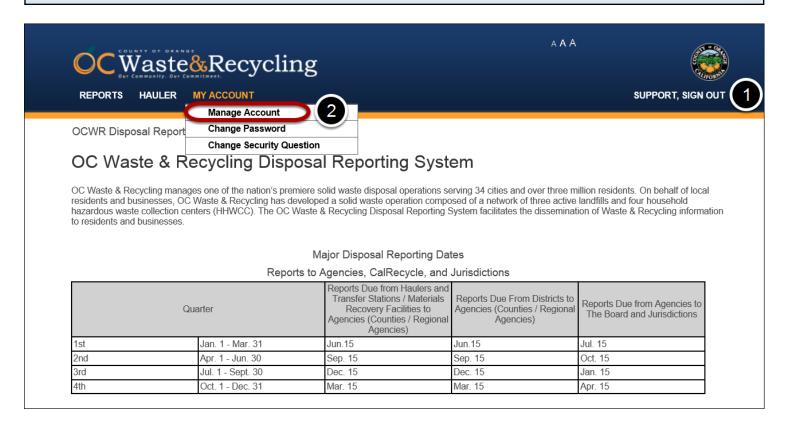
Enter a valid Haul Account then click **Add Account**. If the Account is valid you will see it populate on this form. If it is not valid you will receive an invalid account message. Click **Next** when you are finished with this section to go to the **Account Information** form.

Complete the Account Information form



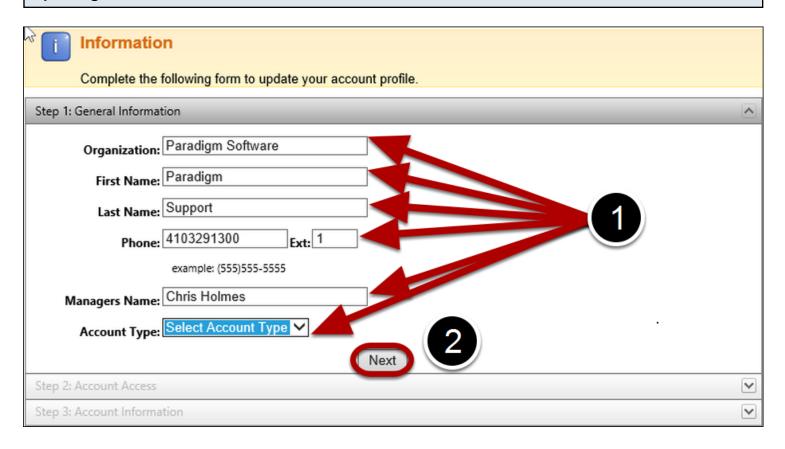
Complete all of the fields on the form. You will be required to enter in the CAPTCHA characters that are generated on the page. For users who are unable to visually identify the characters in the CAPTCHA, there is a *Get Audio Code* link to produce an audio code from your speakers. By completing this form you are sending a request to the Web Reporting administrators that will review and approve your request. Please note your new account may not be available immediately as this approval may take several business days to process. Once all fields have been completed, click the *Submit* button.

Update Account Information



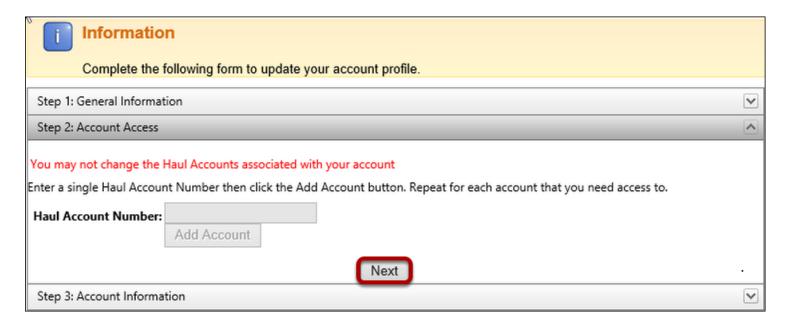
To update information on your existing DRS account you will need to log in from the homepage and click on the *My Account* link near the top of the page. From the *My Account* drop down you will then select *Manage Account*.

Updating General Information



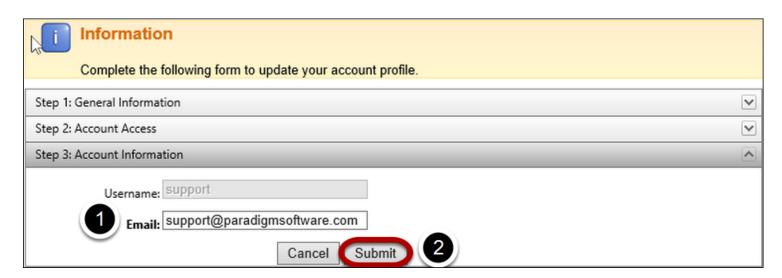
On the **General Information** form, you will only be able to change your general user information. You will not be able to change your username or haul account. Fill out this form, then click **Next** to move to **Step 2: Account Access**.

Updating Account Information



Simply click Next to move to Step 3: Account Information to update your email address.

Updating Account Information



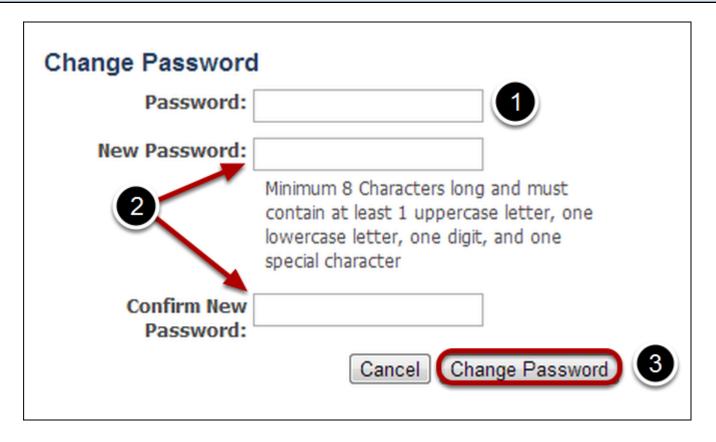
Make any necessary adjustments to your email address, then click Submit.

Making changes to your password



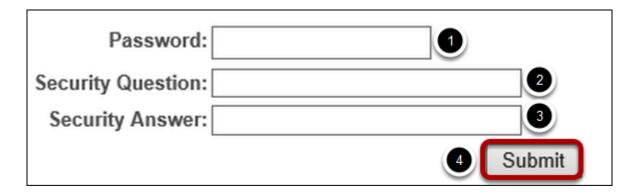
From the homepage click the **Change Password** link under **My Account**.

Change Password



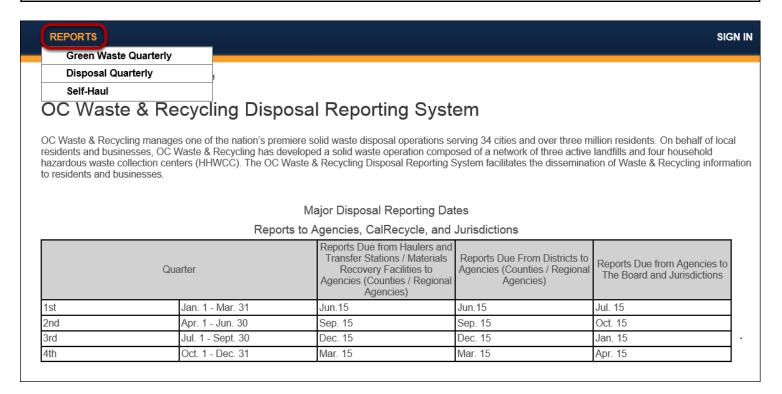
Enter your current password in the **Password** box and type your new password in both the **New Password** and **Confirm New Password** boxes, then click **Change Password**.

Change Security Question



Enter your current password in the **Password** box and then type your new **Security Question** and **Security Answer**, then click **Submit**.

Reports

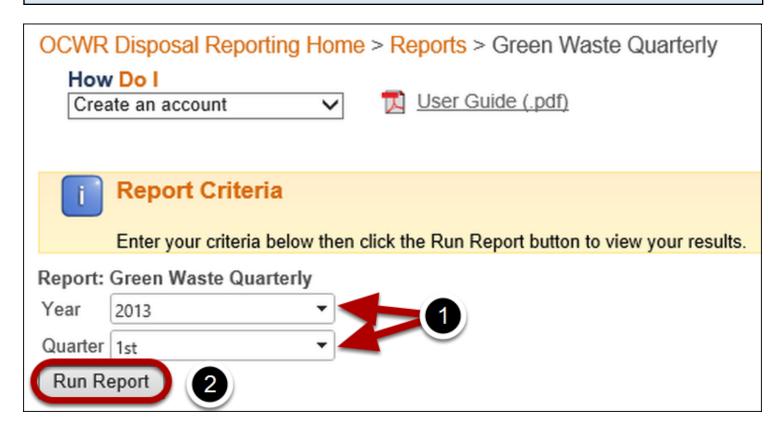


There are a variety of reports that can be generated from the DRS module. The reporting function is a simple tool that can help generate reports quickly and accurately based on the report criteria you select. On the DRS homepage you will see a section for **Reports**. If you click on the **Reports** option at the top of the screen, all available reports will be listed.

Green Waste Quarterly Report

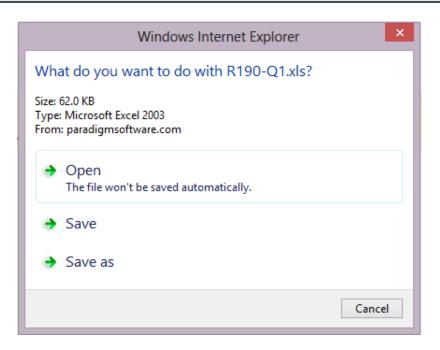
This is a quarterly report of green waste material deposited in tons at the landfill displayed by County, City, Hauler, and Site.

Selecting Report Criteria - Green Waste Quarterly



In this report example there are two criteria fields, **Year** and **Quarter**, each report has different criteria. To run the report, complete all criteria fields and click **Run Report**.

Open or Save .xls file - Green Waste Quarterly



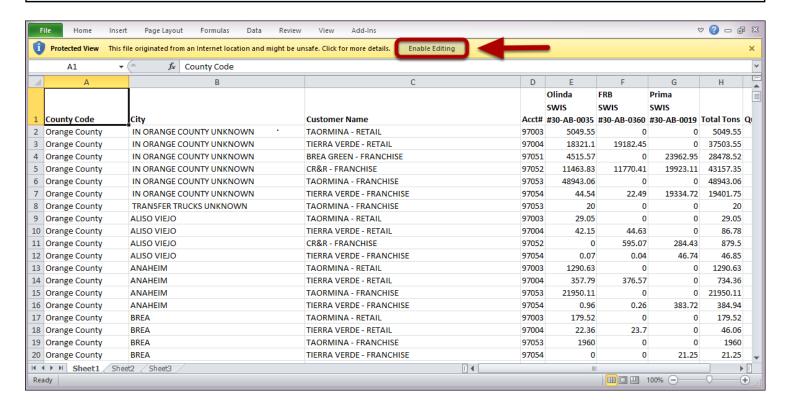
You may choose to *Open* the file directly or *Save* it to your computer to be opened later.

Open or Save .xls file - Green Waste Quarterly



The *Open* or *Save* prompt may also appear in the above format at the bottom of your browser window. You may choose to *Open* the file directly or *Save* it to your computer to be opened later.

View .xls file - Green Waste Quarterly Report

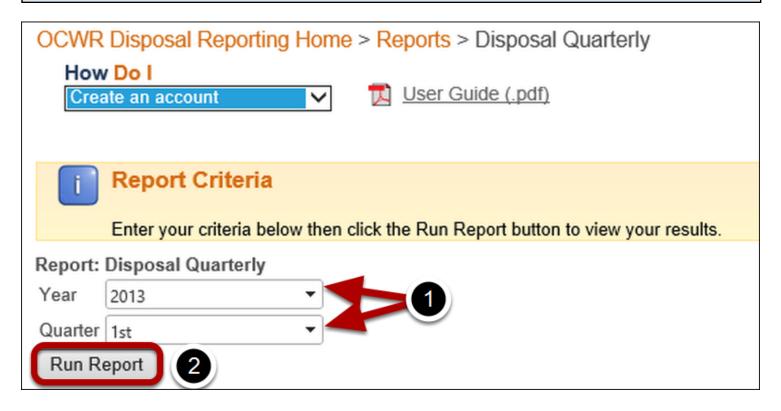


The file will likely open in Protected View initially. Prior to making adjustments to formatting, sorting, editing or copying data from the sheet, you must click the 'Enable Editing' button in Excel.

Disposal Quarterly

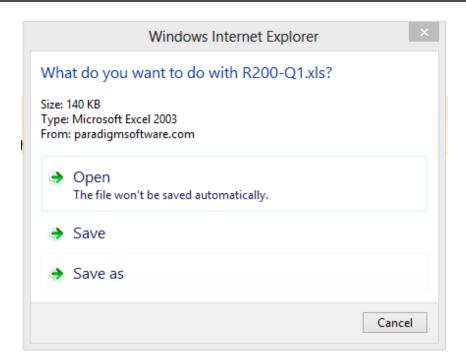
This is a quarterly report of trash deposited in tons at the landfill displayed by County, City, Hauler, and Site.

Selecting Report Criteria - Disposal Quarterly



In this report example there are two criteria fields, **Year** and **Quarter**. To run the report, complete all criteria fields and click **Run Report**.

Open or Save .xls file - Disposal Quarterly



You may choose to *Open* the file directly or *Save* it to your computer to be opened later.

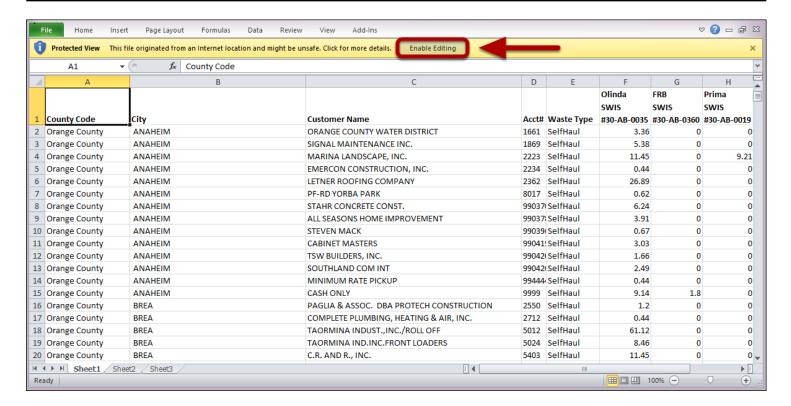
Open or Save .xls file - Disposal Quarterly

Do you want to open or save R200-Q1.xls (140 KB) from paradigmsoftware.com?



The *Open* or *Save* prompt may also appear in the above format at the bottom of your browser window. You may choose to *Open* the file directly or *Save* it to your computer to be opened later.

View .xls file - Disposal Quarterly Report

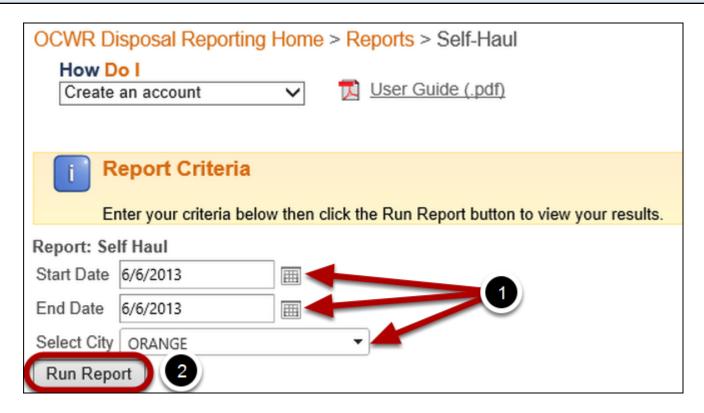


The file will likely open in Protected View initially. Prior to making adjustments to formatting, sorting, editing or copying data from the sheet, you must click the 'Enable Editing' button in Excel.

Self Haul

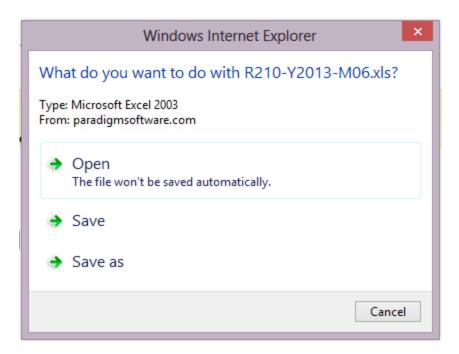
This is a report of trash deposited in tons at the landfill by self-haul haulers displayed by County, City, Hauler, and Site.

Selecting Report Criteria - Self Haul



In this report example there are three criteria fields. Enter the desired **Start Date**, **End Date**, and **City** then click the **Run Report** button.

Open or Save .xls file - Self Haul



You may choose to *Open* the file directly or *Save* it to your computer to be opened later.

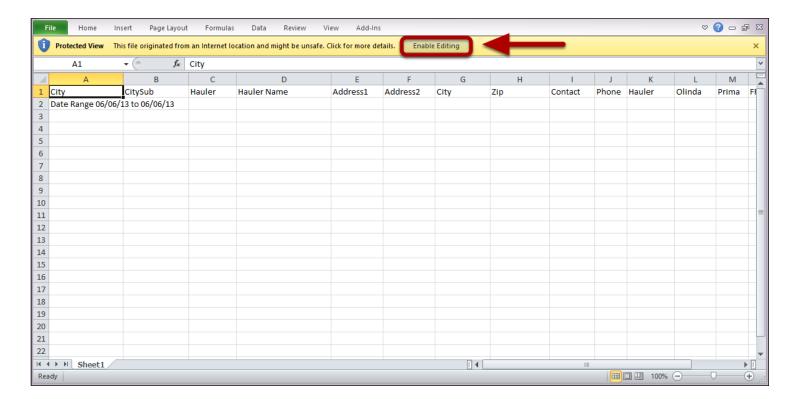
Open or Save .xls file - Self Haul

Do you want to open or save R210-Y2013-M06.xls from paradigmsoftware.com?



The *Open* or *Save* prompt may also appear in the above format at the bottom of your browser window. You may choose to *Open* the file directly or *Save* it to your computer to be opened later.

View .xls file - Self Haul



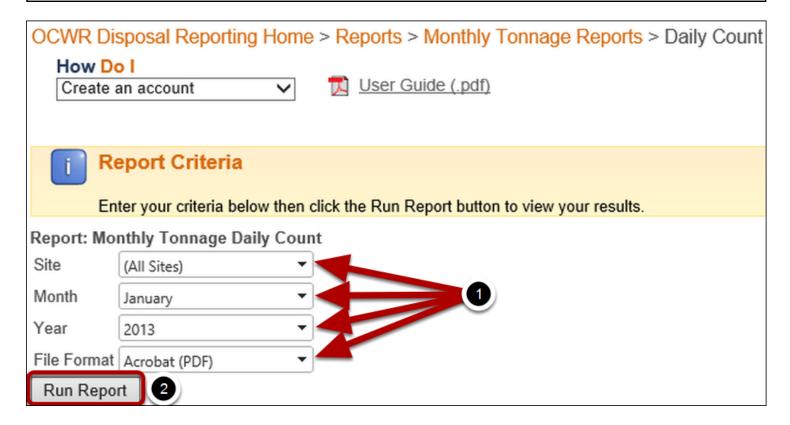
The file will likely open in Protected View initially. Prior to making adjustments to formatting, sorting, editing or copying data from the sheet, you must click the 'Enable Editing' button in Excel.

Monthly Tonnage Reports



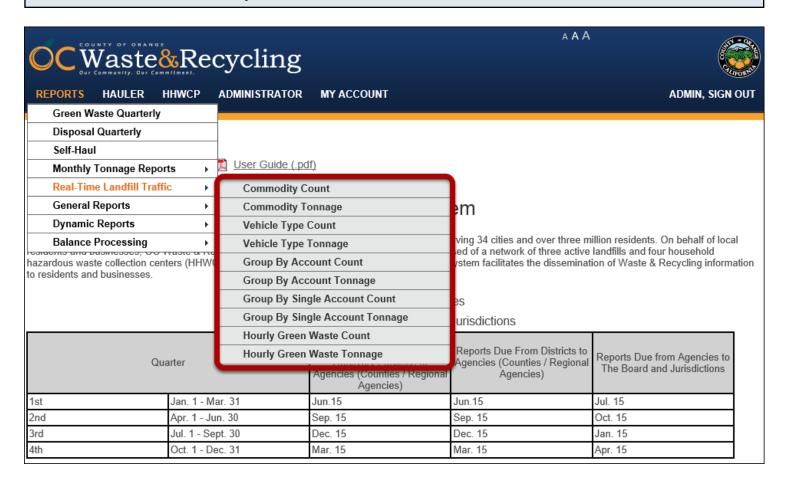
Monthly Tonnage Reports, as seen above, can be run by Daily Count or Tonnage by Site, All sites or with Sub Totals. Also available are Monthly totals by Calendar Year or Fiscal Year.

Selecting Report Criteria - Monthly Tonnage



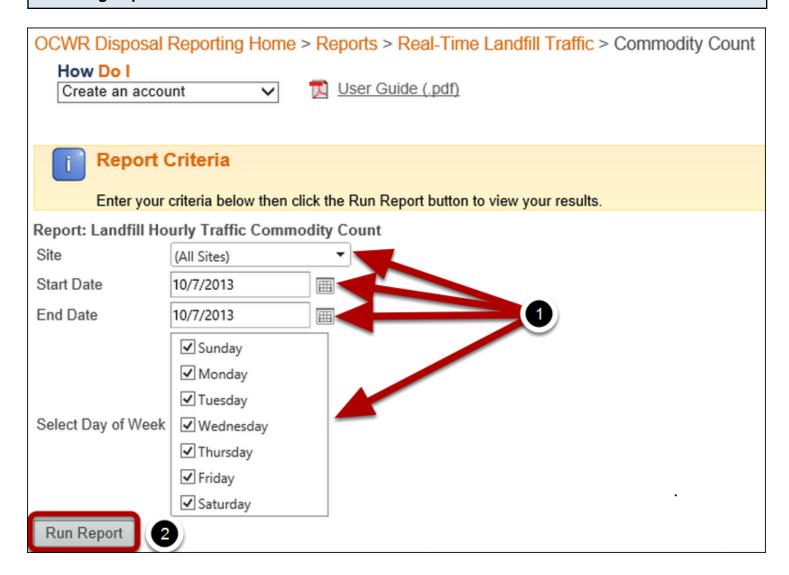
In this report example there are four criteria fields, **Site**, **Month**, **Year** and **File Format**, only the **Daily Count** and **Daily Tonnage** require that you select a site. To run the report, complete all criteria fields and click **Run Report**.

Real-Time Landfill Traffic Reports



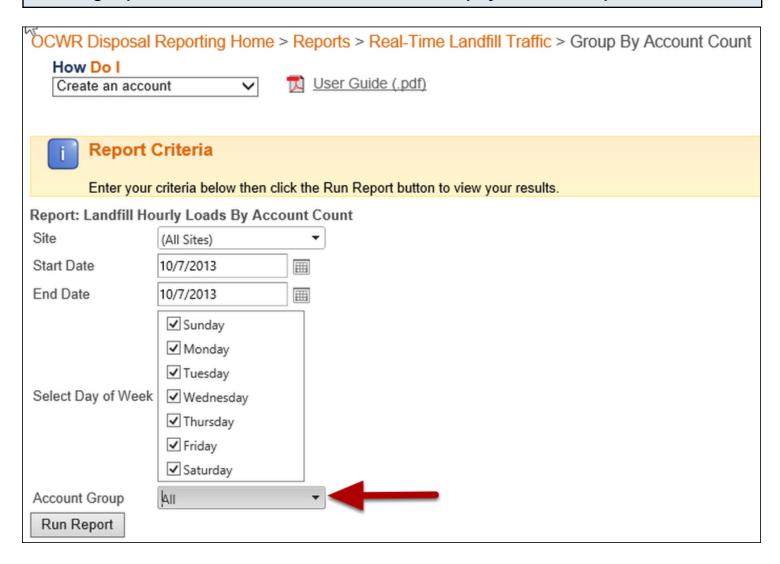
Real-Time Landfill Traffic reports provide Count and Tonnage statistics which can be grouped by Commodity, Vehicle Type, Account, Single Account or Hourly Green Waste.

Selecting Report Criteria - Real-Time Landfill Traffic



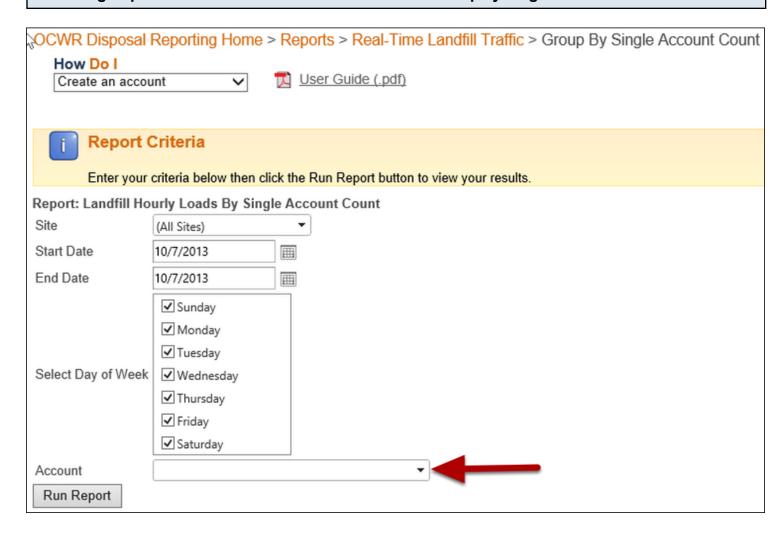
In this report example there are four criteria fields, **Site**, **Start Date**, **End Date** and **Day of the Week**, an additional criterion is necessary when reporting by **Single Account** or **Account Group**. To run the report, complete all criteria fields and click **Run Report**.

Selecting Report Criteria - Real-Time Landfill Traffic - Group by Account Group



When using the reporting by *Account Group* you will have an additional criterion to select the desired **Account Group**. Click the drop-down arrow to select an **Account Group** from the list.

Selecting Report Criteria - Real-Time Landfill Traffic - Group by Single Account



When using the reporting by *Single Account* you will have an additional criterion to select the desired **Account**. Click the drop-down arrow to select an **Account** from the list.

General Reports



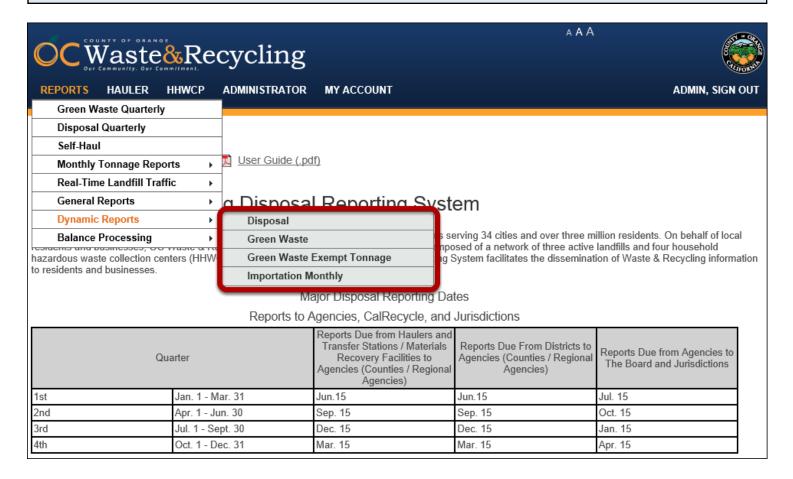
DRS Quarterly - This is a quarterly report delivered to the State of both trash and green waste material deposited in ton at the landfills.

Monthly Imported Tonnage - This is a static monthly report which is only available on the Intranet. This report displays the tonnage amounts by importation hauler, by active site, and by month with subtotals for each hauler.

AB939 Surcharge - This is a dynamic report which is only available to Staff on the Intranet. This report displays the tonnage amounts, surcharge amount, and number of transactions by active site for a specified month range. The user chooses a start month / year and an end month / year to generate the report, which opens in Microsoft Report Viewer. There is also an option to choose the Detailed City Report. If selected, a more detailed version of the report is displayed.

Transponder Transaction - This is a dynamic report which is only available to Staff on the Intranet. This report displays the total transactions, count with transponder and count unattended by hauler account. The user chooses a start month / year and an end month / year to generate the report, which opens in Microsoft Report Viewer.

Dynamic Reports



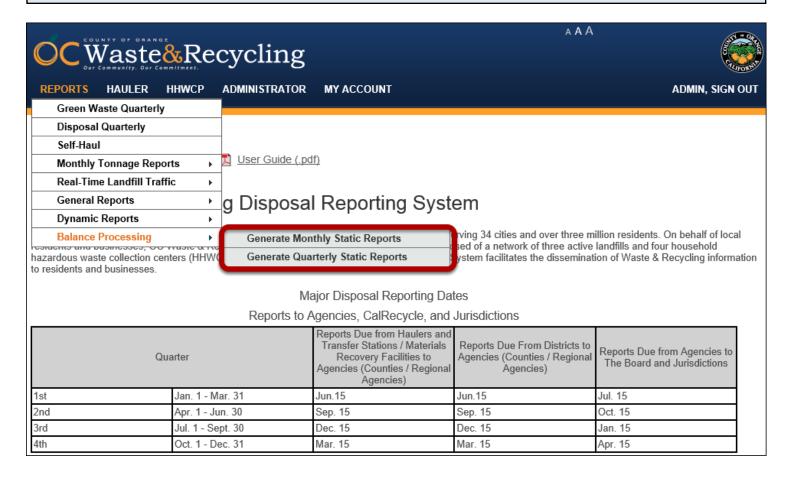
Disposal - This is a dynamic version of the Disposal Quarterly Report which can be run by quarter, month, calendar year or fiscal year.

Green Waste - This is a dynamic version of the Green Waste Quarterly Report which can be run by quarter, month, calendar year or fiscal year.

Green Waste Exempt Tonnage - This report displays the tonnage amounts for each city by hauler and by site for the quarter, month, calendar year or fiscal year specified. This report has subtotals for each city and county.

Importation Monthly - This report displays Monthly Imported Tonnage, which can be run for a specific year and month.

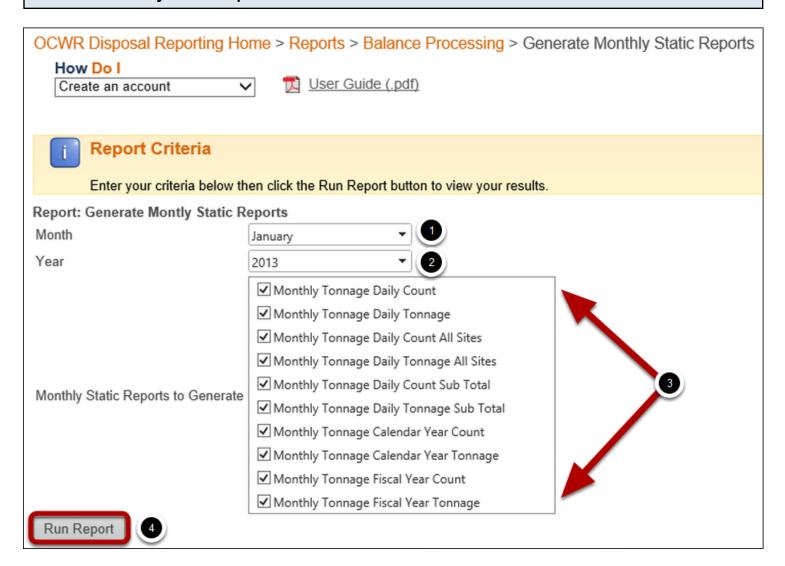
Balance Processing



Generate Monthly Static Reports - Monthly Static reports can be generated all at once.

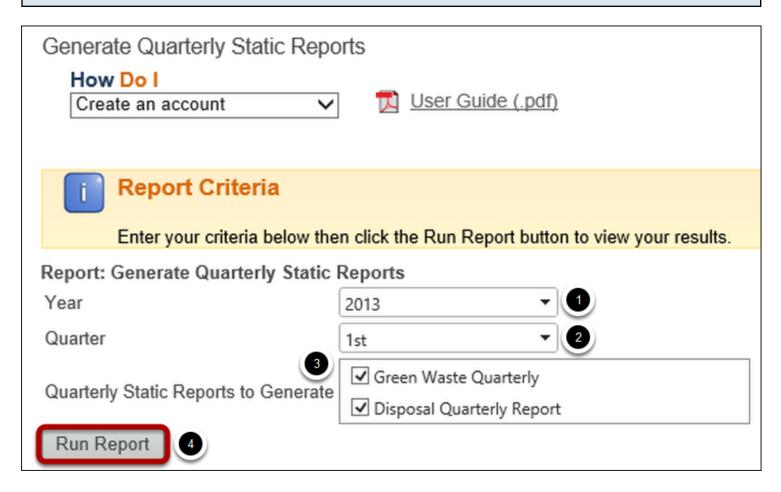
Generate Quarterly Static Reports - Quarterly Static reports can be generated all at once.

Generate Monthly Static Reports



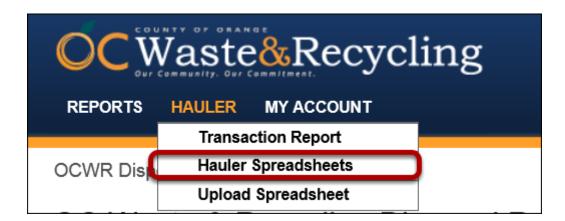
In this report example there are three criteria fields. The user will enter the **Month** and **Year**, then select the **Monthly Static Report(s)** that they would like to view, then click **Run Report**.

Generate Quarterly Static Reports



In this report example there are three criteria fields. The user will enter the **Month** and **Year**, then select the **Quarterly Static Report(s)** that they would like to view, then click **Run Report**.

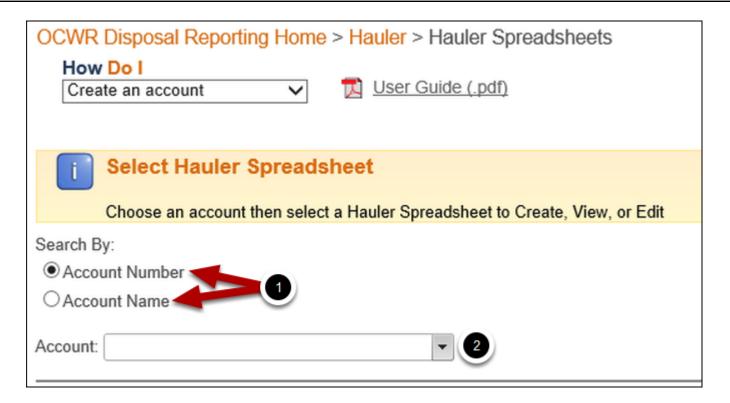
Hauler Spreadsheets



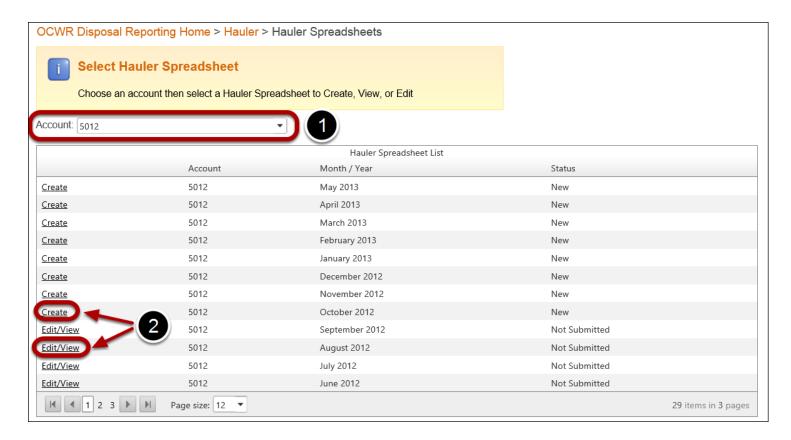
Hauler spreadsheets are created by users to capture the origin and destination of their loads. Haulers will be required to log into the Orange County Waste & Recycling DRS and submit their load tonnages in the corresponding origin rows and destination columns. Click on the *Hauler*

Spreadsheets link under the **Hauler** section of the homepage.

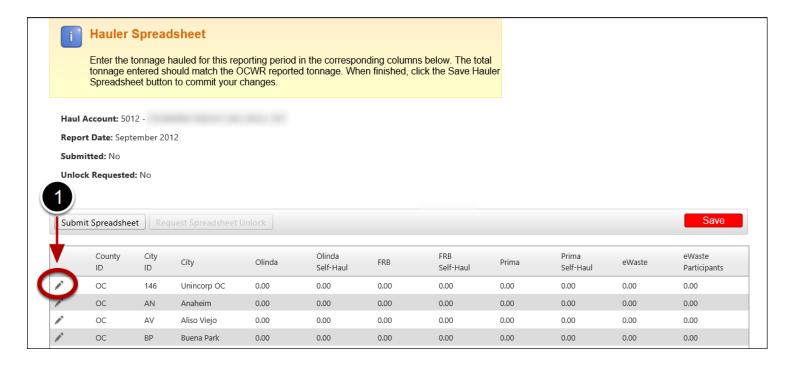
Hauler Spreadsheets - Account Select



Select the **Search By** criterion, then click the drop down arrow next to the **Account** box and begin typing either the **Account Number** or **Account Name**. Click on the desired account to select it.



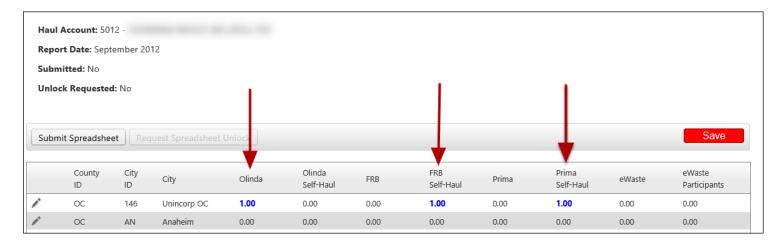
The user will click on the spreadsheet for the date that they would like to *Create* or *Edit/View*. Note the last column labeled "Status" which can be New, Not Submitted, and Submitted. New meaning the report has not been edited, Not Submitted meaning the report has been edited but not submitted and Submitted meaning the report has been finalized and submitted into the DRS.



Click on the *Edit Pencil* next to the desired row and begin your data entry.



Enter data for each of the destinations that apply. When you are finished with the row, click the **checkmark** to save and close the row. Once all changes for all destinations are complete hit the **Save** button at the top right.



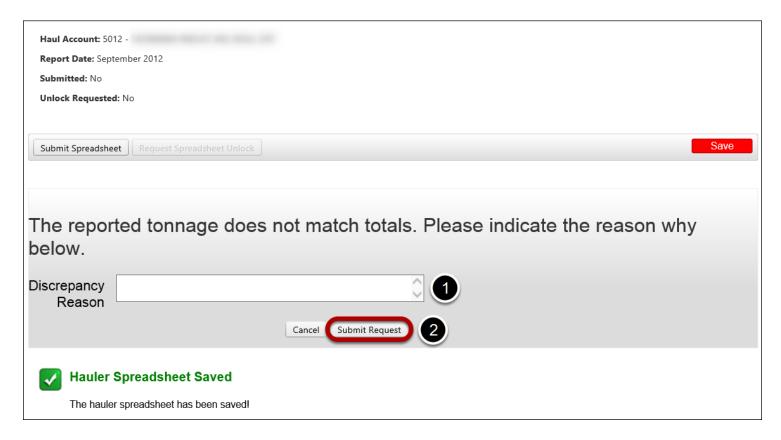
When you have entered new data on the spreadsheet, those numbers will be highlighted in blue.

Hauler Reported Total Tons: OCWR Reported Total Tons:	621.77	0.00	0.00	1.00	4.72	1.00	0.00	0.00
Hauler Adjustment Required:	-1.00	_	0.00		4.72 0.00			
Adjustment Total:	Site=01 0.00	Site!=01 625.49						

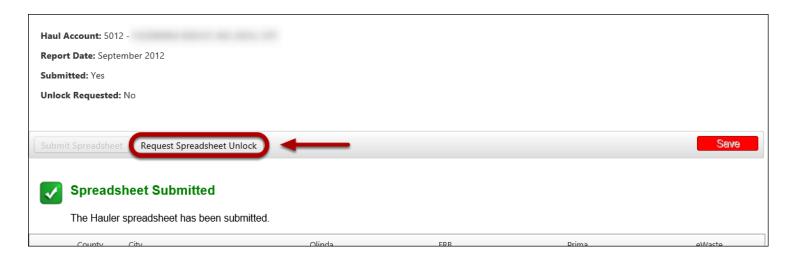
Before submitting the spreadsheet you should review the **Hauler Reported Total Tons** for this spreadsheet as compared to the **OCWR Reported Total Tons** to verify the totals match. If there is a discrepancy as shown in the above example, the user will need to enter a reason why there is a discrepancy between the user's totals and the totals reported by OCWR. The spreadsheet will tell the user what the difference is between the user's numbers and OCWR's numbers and will tell the user what adjustment needs to be made. If an adjustment is required, the **Hauler Adjustment Required** Total will have a non zero value and will be displayed in **red**.



Once all values are set as desired and all adjustments are made, select the **Submit Spreadsheet** button. The user does not have to submit the spreadsheet immediately, as long as they save the spreadsheet, they may return at a later time to submit.

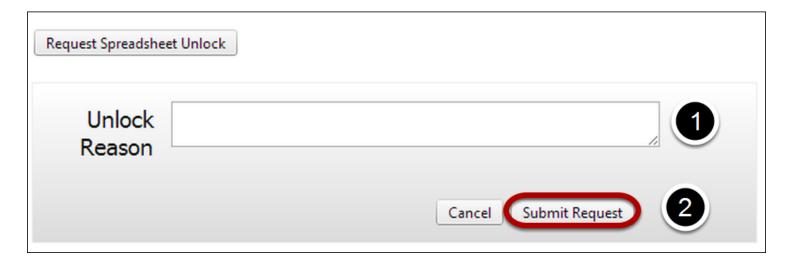


If for any reason the totals still do not match, the user will need to enter a **Discrepancy Reason** (when submitting the spreadsheet). Enter a valid reason for the discrepancy and click **Submit Request**. After the user has submitted their spreadsheet, regardless of whether there is a discrepancy or not, the spreadsheet will be locked to prohibit editing.



If the user does wish to edit a spreadsheet after it has been submitted, they must request to have the spreadsheet unlocked. Click the **Request Spreadsheet Unlock** button.

Unlock Hauler Spreadsheet

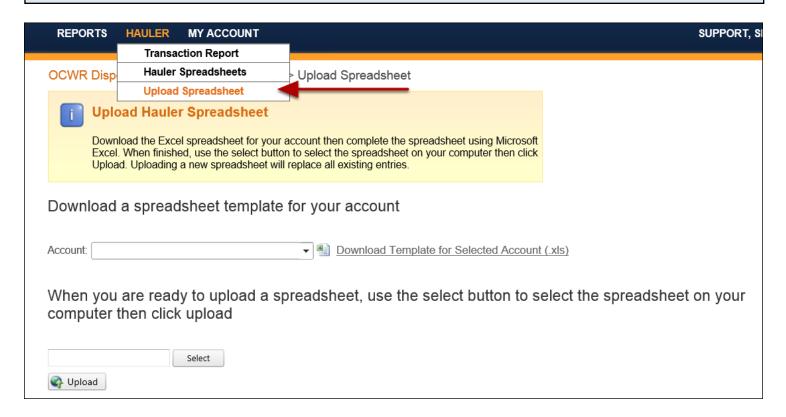


The user must enter a valid reason as to why they wish to unlock the spreadsheet.

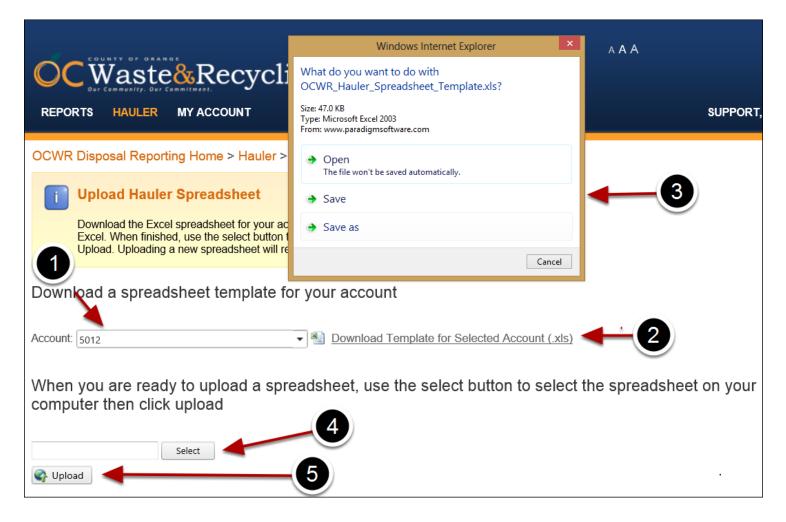


Once the request has been submitted the user should see **Unlock Requested** change from **No** to **Yes**.

Upload Spreadsheet



Haulers have the ability to upload spreadsheets into the DRS.

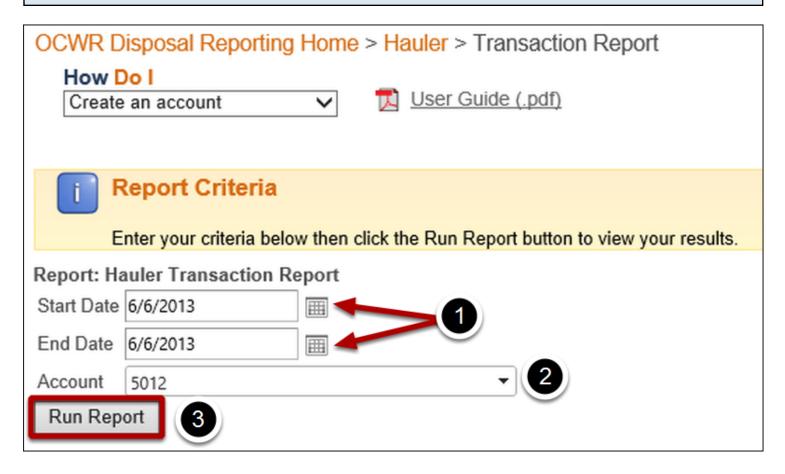


To utilize the Excel spreadsheet, the user must first download the Hauler Spreadsheet

Template.xls and complete the fields. To download the template, first enter a valid Account in the Account drop down. Then click on the link that says Download Template for Selected Account (.xls) and specify a location for this file to reside. The file should be edited locally and all changes saved. Once the spreadsheet is ready to upload, click the Select button and choose the file to upload. Once the file has been selected hit the Upload button.

Once the spreadsheet has been uploaded, the data contained in the Excel spreadsheet will be inserted into the **Hauler Spreadsheet** form. From this point, the user will be able to review, save, and submit their totals.

Hauler - Transaction Report

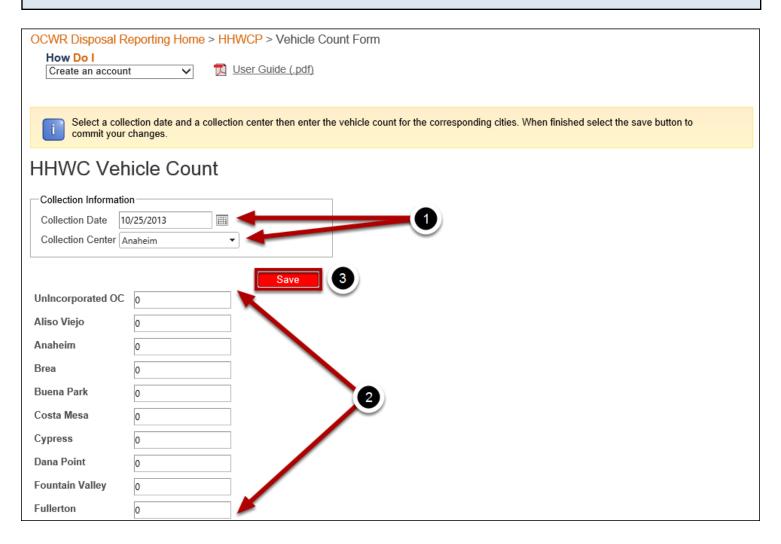


This is a report showing every transaction from the fee booth for any given day for an account holder. The user selects a **Start Date**, an **End Date** and the **Account** number to generate the report, which opens in Excel.

HHWCP (Household Hazardous Waste Center Participants) Forms and Reports

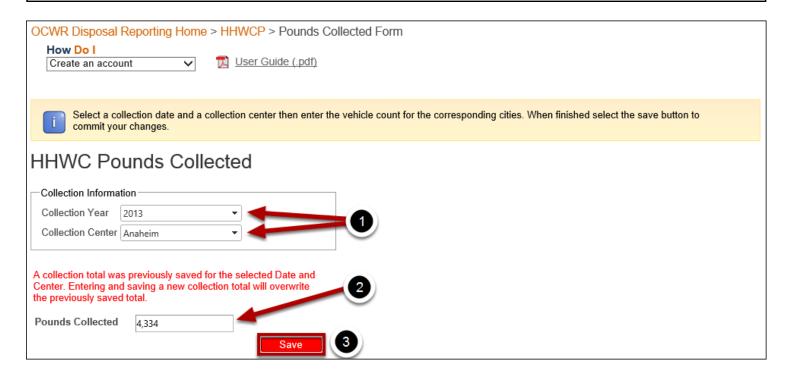
REPORTS	HAULER	ННЖСР	ADMINISTRATOR	MY ACCOUNT			
		Vehicl	e Count Form				
OCWR Disp	osal Report	Pound					
How Do I		City Report					
Create an account		City S					
City Participants and Pounds Annual Report							
OC Waste & Recycling Disposal Reporting System							

HHWCP - Vehicle Count Form



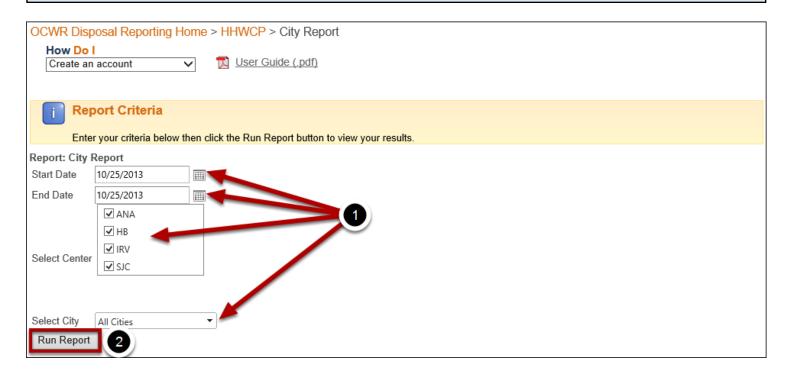
In this form there are two criteria fields and a data field for each city. The user will select the **Collection Date** and **Collection Center**, then enter the **Vehicle Count** for the corresponding city or cities. Click **Save** to commit changes.

HHWCP - Pounds Collected Form



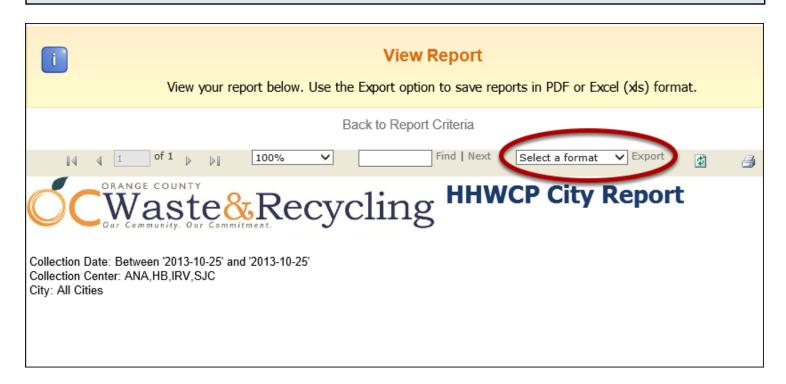
In this form there are two criteria fields and a data field. The user will select the **Collection Year** and **Collection Center**, then enter the **Pounds Collected** to date. Click **Save** to commit changes.

HHWCP - City Report



In this report example there are four criteria fields, **Start Date**, **End Date**, **Center** and **City**. To run the report, complete all criteria fields and click **Run Report**.

HHWCP - City Report (View Report)



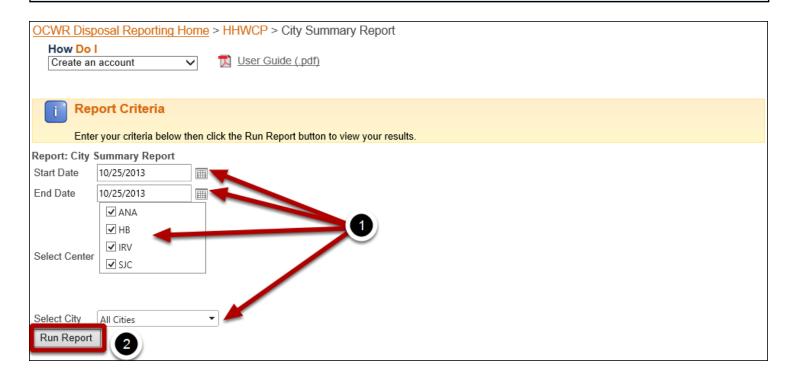
The report will be displayed on this page. Select the desired format to export the report to either a **PDF**(Acrobat) file or an **XLS**(Excel) file format. Click **Export** to generate the file.

HHWCP - City Report (Open or Save File)



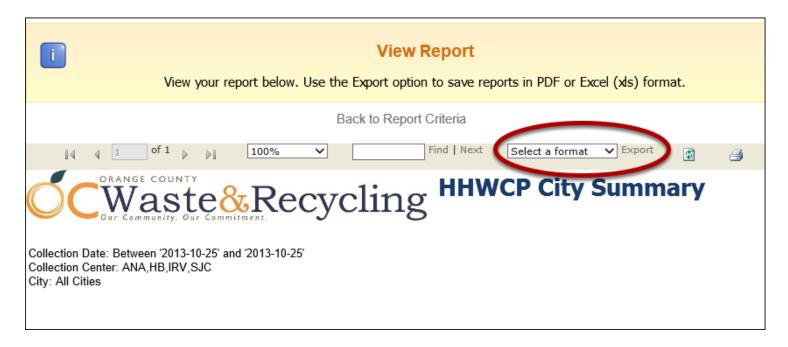
The *Open* or *Save* prompt may also appear in the above format at the bottom of your browser window. You may choose to *Open* the file directly or *Save* it to your computer to be opened later.

HHWCP - City Summary Report



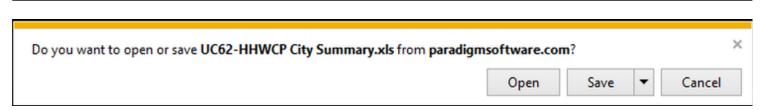
In this report example there are four criteria fields, **Start Date**, **End Date**, **Center** and **City**. To run the report, complete all criteria fields and click **Run Report**.

HHWCP - City Summary Report (View Report)



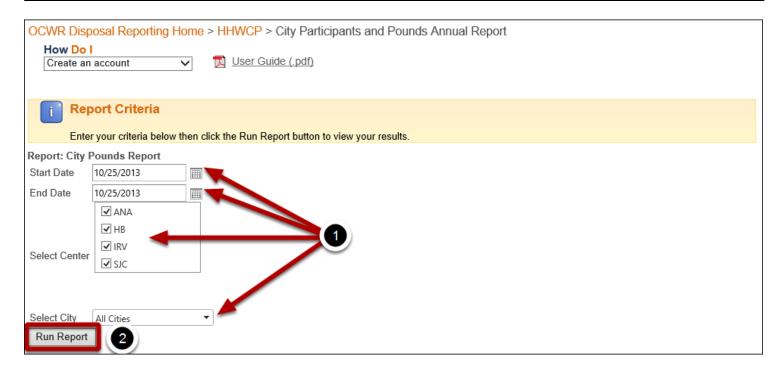
The report will be displayed on this page. Select the desired format to export the report to either a **PDF**(Acrobat) file or an **XLS**(Excel) file format. Click **Export** to generate the file.

HHWCP - City Summary Report (Open or Save File)



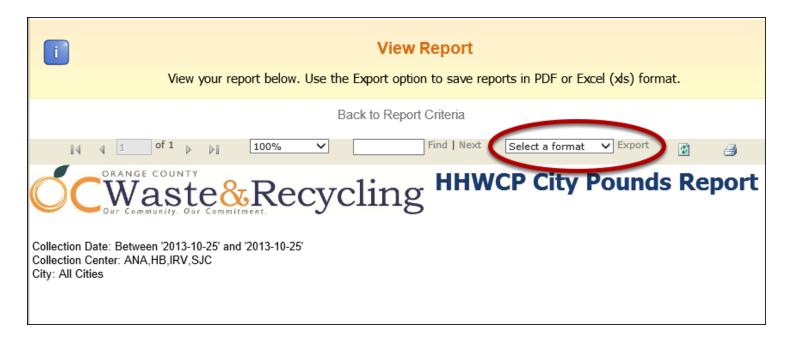
The *Open* or *Save* prompt may also appear in the above format at the bottom of your browser window. You may choose to *Open* the file directly or *Save* it to your computer to be opened later.

HHWCP - City Participant and Pounds Annual Report



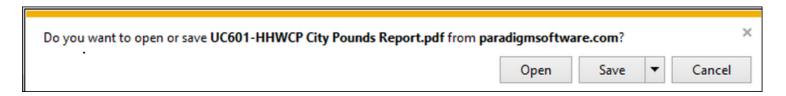
In this report example there are four criteria fields, **Start Date**, **End Date**, **Center** and **City**. To run the report, complete all criteria fields and click **Run Report**.

HHWCP - City Participant and Pounds Annual Report (View Report)



The report will be displayed on this page. Select the desired format to export the report to either a **PDF**(Acrobat) file or an **XLS**(Excel) file format. Click **Export** to generate the file.

HHWCP - City Participant and Pounds Annual Report (Open or Save File)



The *Open* or *Save* prompt may also appear in the above format at the bottom of your browser window. You may choose to *Open* the file directly or *Save* it to your computer to be opened later.